

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

PERMAL STONE LION FUND LTD.

Name of Transferee

Name and Address where notices to transferee should be sent:

555 5th Ave, 18th Floor
New York, NY 10017
Attention: Brian Wood
Telephone#: 212-843-1243
Fax#: 212-843-1376
Email: bwood@stonelioncapital.com

MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferor

Court Claim # (if known): 3218

Amount of Claim Transferred: \$144,651.53

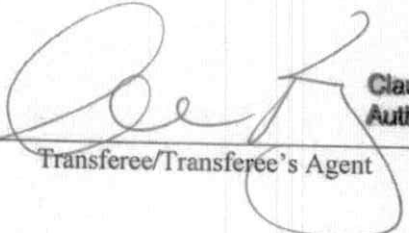
Date Claim Filed: 3/6/2009

Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PERMAL STONE LION FUND LTD.

By: Stone Lion Capital Partners L.P., Investment Manager

By:  **Claudia Borg**
Authorized Signatory
Transferee/Transferee's Agent

Date: 2/21/14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By: _____
Transferor/Transferor's Agent

Date: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PERMAL STONE LION FUND LTD.

By: Stone Lion Capital Partners L.P., Investment Manager

By: _____
Transferee/Transferee's Agent

Date: _____

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Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By: 
Transferor/Transferor's Agent

Date: 2-21-2014

John Ragusa
Authorized Signatory

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Name of Transferor

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New York, NY 10017
Attention: Brian Wood
Telephone#: 212-843-1243
Fax#: 212-843-1376
Email: bwood@stonelioncapital.com

Court Claim # (if known): 3220

Amount of Claim Transferred: \$85,026.87

Date Claim Filed: 3/6/2009

Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PERMAL STONE LION FUND LTD.

By: Stone Lion Capital Partners L.P., Investment Manager

By: 

Transferee/Transferee's Agent

Claudia Borg
Authorized Signatory

Date: 2/21/14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By: _____

Transferor/Transferor's Agent

Date: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

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By: Stone Lion Capital Partners L.P., Investment Manager

By: _____
Transferee/Transferee's Agent

Date: _____

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MORGAN STANLEY SENIOR FUNDING, INC.

By:  _____
Transferor/Transferor's Agent

Date: 02-21-2014

John Ragusa
Authorized Signatory

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Name of Transferor

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555 5th Ave, 18th Floor
New York, NY 10017
Attention: Brian Wood
Telephone#: 212-843-1243
Fax#: 212-843-1376
Email: bwood@stonelioncapital.com

Court Claim # (if known): 24539

Amount of Claim Transferred: \$410,997.78


Date Claim Filed: 3/6/2009

Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

PERMAL STONE LION FUND LTD.

By: Stone Lion Capital Partners L.P., Investment Manager

By:  _____
Transferee/Transferee's Agent Claudia Borg
Authorized Signatory

Date: 2/21/14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By: _____
Transferor/Transferor's Agent

Date: _____

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PERMAL STONE LION FUND LTD.

By: Stone Lion Capital Partners L.P., Investment Manager

By: _____
Transferee/Transferee's Agent

Date: _____

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MORGAN STANLEY SENIOR FUNDING, INC.

By:  _____
Transferor/Transferor's Agent

Date: 2-21-2014

John Ragusa
Authorized Signatory

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Name of Transferor

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New York, NY 10017
Attention: Brian Wood
Telephone#: 212-843-1243
Fax#: 212-843-1376
Email: bwood@stonelioncapital.com

Court Claim # (if known): 3221

Amount of Claim Transferred: \$50,507.83

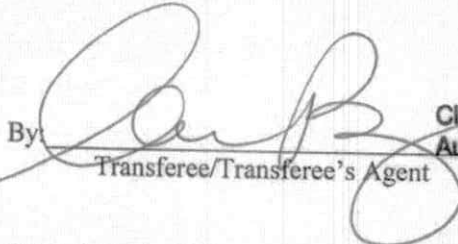
Date Claim Filed: 3/6/2009

Debtor: Lehman Brothers Special Financing Inc.

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PERMAL STONE LION FUND LTD.

By: Stone Lion Capital Partners L.P., Investment Manager

By:  Claudia Borg
Transferee/Transferee's Agent Authorized Signatory

Date: 2/21/14

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By: _____
Transferor/Transferor's Agent

Date: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Permal Stone Lion Fund Ltd.

By: Stone Lion Capital Partners L.P., Investment Manager

By: _____
Transferee/Transferee's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

MORGAN STANLEY SENIOR FUNDING, INC.

By:  _____
Transferor/Transferor's Agent

Date: 2-21-2014

John Ragusa
Authorized Signatory